












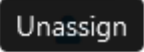
6.10 - Editors' hierarchy, referee history, better account merges, new variables

19 December 2024 [] [] [] *

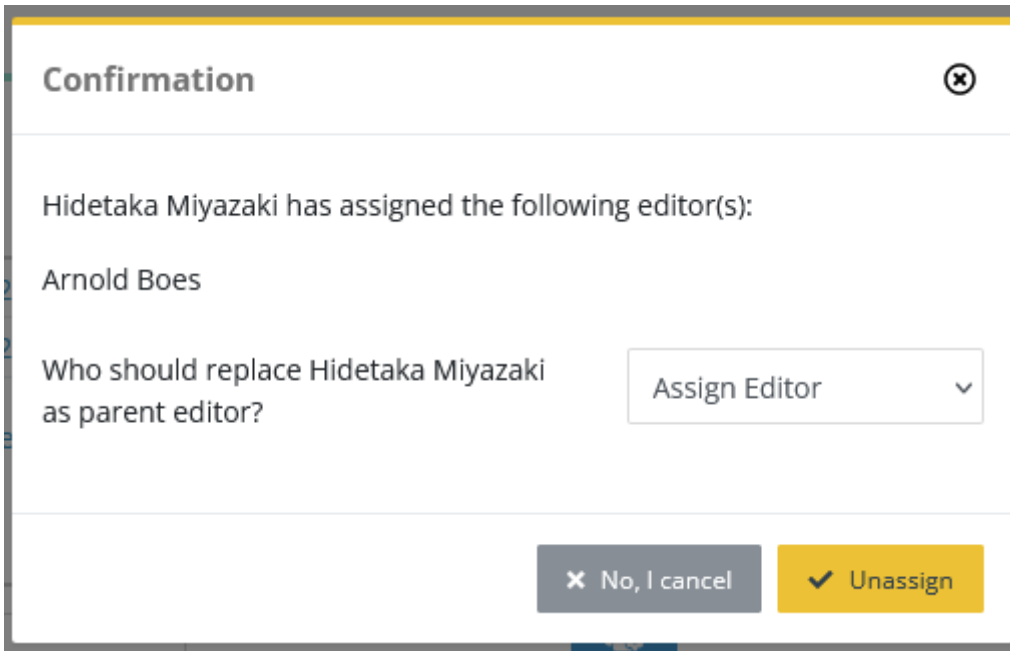
Article workflow/user management

When an EIC/EO unassigns someone:

Assigned Editors

Mr. Anny Cordy	   
Dr. Hidetaka Miyazaki	   
Mr. Arnold Boes	   

Nestor will now check if this editor is the (assigning) parent of someone else. If so, you will have to select a substitute parent to complete the action and maintain an editors' hierarchy:



Referee history

On a user page, the referee article history will now be displayed as in referee invitations, references will now properly link to the article page.

The screenshot shows a user account page with two main sections. On the left, under "ACCOUNT DETAILS", there are two buttons: "Activity as author" and "Activity as referee", with a red arrow pointing to the latter. Below this is a "LOGIN INFORMATION" section with an "Email" field. On the right, under the heading "LIST OF ARTICLES: NICOLAS BOES AS REFEREE", there is a table with the following data:

Reference	Title	Report sent	Date of last request	Last referee status	Status of the paper
JEOS-PP20240026	The evolutionary properties of the blue loop...	1	01/10/2024	Report received	Accepted
JEOS-PP20240027	Weighing protoplanetary discs with kinematics: Phy...		22/07/2024	Canceled by editor	In production
JEOS-PP20240038	QSOFEEB: The relationship between star formation ...	1	19/07/2024	Report received	Peer review in progress
JEOS-PP20240037	A perturbative treatment of the Yarkovsky-driven d...		25/06/2024	Canceled by editor	Published
JEOS-PP20230088	Test article		10/06/2024	Canceled by editor	In production
JEOS-PP20230026	Test article	1	18/01/2024	Report received	In production

User management: account creation date

On a user page, a few important dates will now be displayed as such:

ACCOUNT DETAILS

[Activity as author](#)

[Activity as referee](#)

Mr. Nicolas Boes

Account created: 30/06/2020

Last login: 14/03/2024

LOGIN INFORMATION

Email

nicob@mail.org

Account management

[Reset password](#)

[Stand as N](#)

User management: better merges

When merging two accounts, one of the account is deleted. The article history is transferred to the preserved account. We now also check other information to preserve, namely the ORCID account and any expertise fields:

⇄ MERGE USER ACCOUNTS

Warning, merging two user accounts is a critical action which cannot be undone.

Merging two accounts results in the following:

- the activity of the deleted account will be transferred onto the preserved account (author, editor and referee activity)
- the following information of the deleted account will be discarded: saved institutes, availability, saved searches and profile
- the following information of the deleted account will be transferred, if absent in the preserved account: expertise fields & ORCID

Preserved account *

Deleted account *

Back to the list





Confirm merge

Production workflow: first/intermediate proofs

Nestor now makes the difference between the first proofs and any subsequent ones. This change allows production teams to customize the "first proofs" mail template, which is especially important during production. Please check carefully the note below the picture.

By default, two templates are provided

Production events

Event Type	Template Name	CF rule	Activat...	Actions
Intermediate proof request to author	Intermediate proof request from production to author		Yes	 
First proof request to author	Proof request from production to author		Yes	 
Online publication	Online publication		Yes	 

NB The default event was called "Proof request from production to author".

Any mail triggered by this event has been transformed to "First proof request to author". Additionally, we have provided a new default template to handle this workflow: Intermediate proof request, you do not need to do anything.

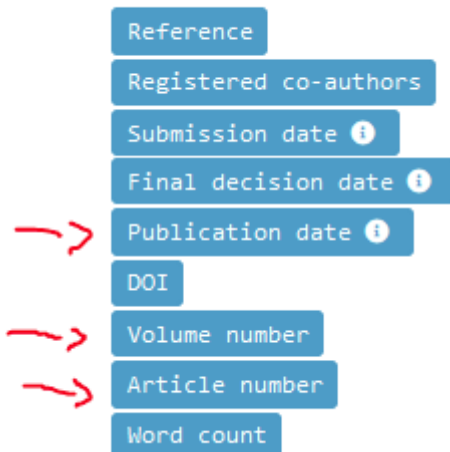
New mail variables

A lot of new variables out of the oven. The first ones are related to articles:

Published article

File	Publication date	Volume number	Article number
 jeos-rp20240037.pdf	26/06/2024	18	23

Article variables



The other new variables are related to co-authors. They are designed especially to customize the mail body according to the co-author status: did they already click the link? Did they link their ORCID etc. By default, we did not include them in the mail templates yet and they must be inserted

manually. The most relevant template to use these variables is:

Submission events

Event Type	Template Name
 Submission of the article	Article acknowledgement of receipt
 Submission of the article	Co-author contribution validation
 Co-author re-invitation	Declined co-auteur reset and reinvite

The three variables are booleans and can serve as a basis to [condition the e-mail texts](#):

```
recipient.isPending
```

```
recipient.hasValidated
```

```
recipient.validOrcid
```

A text example is provided below:

```
{% if recipient.isPending %} Please follow this link to connect your ORCID:  
{{coAuthor.contribution.deeplink}}  
  
{% elseif not recipient.validOrcid %}Please follow this link to connect your  
ORCID:  
{{coAuthor.contribution.deeplink}}{% endif %}
```

Revision #8

Created 19 December 2024 16:21:16 by Nestor

Updated 22 April 2026 07:33:20 by Nestor