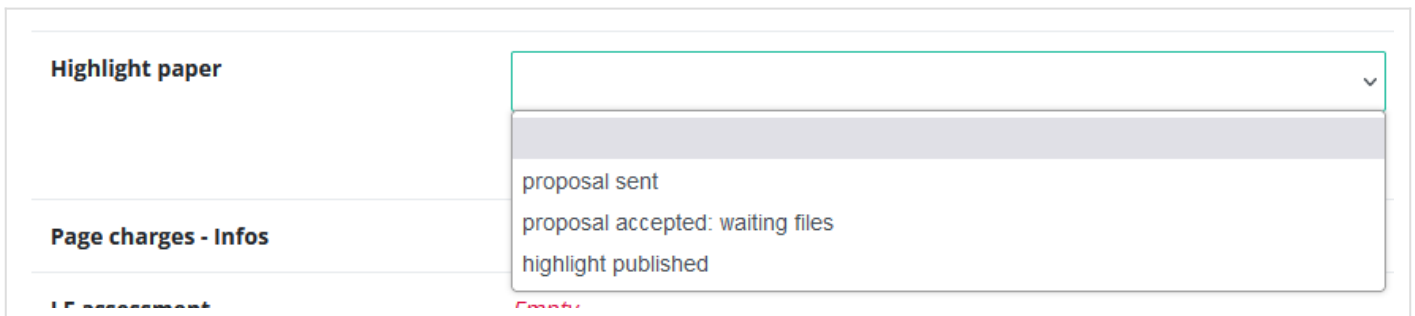


Attaching rules to templates

In Nestor, critical actions will trigger a message and update the article status / dates when necessary. There are also cases when sending an e-mail should trigger an update of the article data, such as the section, or typically, a custom field.

E-mail rules: a case study

Let us consider this case, where a journal has a special procedure to highlight good papers on the journal website. For this purpose, the editorial office keeps track of the procedure, by using an article [custom field](#):



The image shows a screenshot of a web form. On the left, there are three sections: "Highlight paper", "Page charges - Infos", and "Assessment". To the right of the "Highlight paper" section is a dropdown menu. The dropdown menu is open, showing three options: "proposal sent", "proposal accepted: waiting files", and "highlight published". The "proposal sent" option is currently selected and highlighted in grey. Below the "Assessment" section, there is a red label that says "Error".

We want the above field to be set automatically to "proposal sent" when sending this message :

MESSAGE FROM EDITOR TO AUTHOR



Highlight proposal

Edit

Recipient

capel.francesca@gmail.com

Subject

bg-2024-55676 - Highlight proposal

Content

Formats ▾ **B** *I*

Our Ref. : bg-2024-55676

Title: Assessing coincident protons detection using crowd models

Dear Dr. Boes,

We are happy to inform you that your paper has been shortlisted as a journal highlight. Therefore, it will be promoted on our website and benefit from increased exposure. For this purpose, could you please send us the following graphical elements:

- an image of 300dpi
- a short abstract text understandable by people outside the field.

With best regards,
BG Editorial Office

Send

Resulting automatically in:

Highlight paper

proposal sent

To do so, the Editorial Office can configure an update rule in the template configuration:

EDIT E-MAIL TEMPLATE

E-mail event: MESSAGE FROM EDITOR TO AUTHOR

Name: Highlight proposed

Allow access to editor profiles: Managing Editor, Associate Editor, Main Language Editor, Language Editor, Editorial Office

Field rules: + Add rule

To author:

Sender: System

Subject: {{ article.reference }} - Highlight proposed

E-mail template:

 {{ article.reference }}

 {{ article.lastRevision.title }}

Possible variables:

 Author variables:

 Author title

 Author first name

 Author last name

EDIT E-MAIL TEMPLATE

E-mail event: MESSAGE FROM EDITOR TO AUTHOR

Name: Highlight proposed

Allow access to editor profiles: Managing Editor, Associate Editor, Main Language Editor, Language Editor, Editorial Office

Field rules: + Add rule

Revision update rule:

 Select a field to update: Highlight paper

 Select updated value(s): highlight proposed, highlight accepted: waiting source files, highlight published

After saving the configuration, each time this e-mail is sent, the "Highlight paper" value of the article will be set to "highlight proposed".

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